



Imperial Metals Corporation

580 Hornby Street, Suite 200 Vancouver, B.C.

Canada V6C 3B6

Tel: 604.669.8959 Fax: 604.687.4030

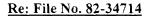
Fax: 604.687.4030 www.imperialmetals.com

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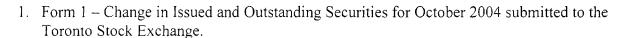
November 2, 2004

U.S. Securities and Exchange Commission Office of International Corporate Finance Mailstop 3-2 450 - 5th Street N.W. Washington, D.C. 20549

Dear Sirs:



We enclose copies of the following:



2. Material Change Report dated November 2, 2004 filed with the securities commissions.

Yours truly,

IMPERIAL METALS CORPORATION Ria Budhai

Rio Budhai Assistant Corporate Secretary Direct Line: 604.488.2659

E-mail: riobudhai@imperialmetals.com

Enclosure

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DW 4/17

Form 51-102F3 Material Change Report

RECTIVED

Item 1 Name and Address of Company

2004 NOV 15 A 10: 17

Imperial Metals Corporation Suite 200 – 580 Hornby Street Vancouver, BC V6C 3B6 DEFICE OF IMTERMATION ALL CORPORATE FINANCE

Item 2 Date of Material Change

November 2, 2004

Item 3 News Release

November 2, 2004 - Vancouver, British Columbia

A news release was issued through CCN Matthews on November 2, 2004 and was electronically filed through SEDAR.

Item 4 Summary of Material Change

Imperial Metals Corporation reported the Mining Permit Amendment for mining of the Wight Pit, and the permitted Bell and Springer pits, was received November 1, 2004. The PM-8 mineral claim hosting the Northeast Zone was converted to a Mining Lease on September 29, 2004

Current drill results continue to confirm further high grade in the northern extension of the Northeast Zone.

Item 5 Full Description of Material Change

Imperial Metals Corporation reported the Mining Permit Amendment for mining of the Wight Pit, and the permitted Bell and Springer pits. was received November 1, 2004. The PM-8 mineral claim hosting the Northeast Zone was converted to a Mining Lease on September 29, 2004.

Current drill results continue to confirm further high grade in the northern extension of the Northeast Zone. Drill hole WB04-123, one of the northern most intercepts reported to date, intersected 72.5 metres grading 1.11% copper, 0.19 g/t gold and 9.61 ppm silver from 150.0 to 222.5 metres. Within the area of the proposed Wight pit previously modeled as waste, drill hole WB04-110 intersected 75.0 metres grading 2.02% copper, 0.62 g/t gold and 13.87 ppm silver from 92.5 to 167.5 metres.

Complete drill results have been received for drill holes WB04-104, WB04-106, WB04-107, WB04-112 and WB04-113, previously reported on September 23, 2004, and are included in the table below. An updated Table of Assay Results, Drill Plan and Section are available on the Company's website.

Northeast Zone			Total	Me	etre	Interval	Interval	Copper	Gold	Silver
Drill Hole#	Azimuth	Dip	Length (m)	from	-	to	Length	%	g/t	ppm
WB04-104	60	-70	587.0	81.2	-	118.2	37.0	1.43	0.69	11.29
and				187.5	-	304.0	116.5	0.90	0.06	6.27
and				346.7	-	420.0	73.3	1.10	0.58	8.23
WB04-106	250	-80	413.0	23.1	-	57.5	34.4	1.44	0.48	16.24
and				195.0	-	250.4	55.4	0.90	0.12	6.71
and				325.0	-	399.0	74.0	0.56	0.36	3.62
WB04-107	60	-70	349.3	95.0	-	117.5	22.5	1.32	0.17	9.49
WB04-110	60	-70	352.3	92.5	-	167.5	75.0	2.02	0.62	13.87
and				201.7	-	213.2	11.5	0.47	0.12	3.81
WB04-112	60	-70	377.0	63.3	-	97.6	34.3	1.72	0.62	15.12
and				245.0	-	267.2	22.2	0.71	0.02	4.94

WB04-113	60	-70	404.1	97.5 -	155.0	57.5	1.72	0.16	9.99
and				187.5 -	241.6	54.1	0.67	0.15	3.92
and				290.2 -	300.0	9.8	0.30	0.44	2.00
WB04-115	240	-80	471.5	207.5 -	235.0	27.5	0.68	0.02	4.12
and				292.5 -	417.5	125.0	0.79	0.26	4.94
WB04-123	60	-70	273.4	150.0 -	222.5	72.5	1.11	0.19	9.61

Two drills continue to test the lateral and depth extent of the northern extension of the Northeast Zone. A third drill is testing the deep mineralization in the Springer Zone.

Patrick McAndless, a Qualified Person as defined by National Instrument 43-101, supervised the preparation, and verified the technical information in this release. Samples were analyzed by Acme Analytical Labs Ltd. in Vancouver, BC.

The wholly owned Mount Polley property has been the focus of continuous exploration since August 2003. The open pit copper-gold mine, idled in September 2001 due to low metal prices, is scheduled to recommence operations in the 2005 first quarter. Mount Polley mineral claims encompass approximately 9,000 hectares and are located 56 kilometres northeast of Williams Lake in central British Columbia.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Andre Deepwell, Chief Financial Officer Telephone 604.669.8959

Item 9 Date of Report

DATED at Vancouver. British Columbia. this 2nd day of November, 2004.

IMPERIAL METALS CORPORATION

Per://Andre H. Deepwell" Signature of authorized signatory

Andre H. Deepwell, Chief Financial Officer

Name and office of authorized signatory



NEWS RELEASE

Imperial Metals Corporation 580 Homby Street, Suite 200 Vancouver, B.C.

Canada V6C 3B6

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Mount Polley Receives Mining Permit Amendment and Reports Further Drill Results for the Northeast Zone

Vancouver (November 2, 2004) - Imperial Metals Corporation (III-TSX) reports the Mining Permit Amendment for mining of the Wight Pit, and the permitted Bell and Springer pits, was received November 1, 2004. The PM-8 mineral claim hosting the Northeast Zone was converted to a Mining Lease on September 29, 2004.

Current drill results continue to confirm further high grade in the northern extension of the Northeast Zone. Drill hole WB04-123, one of the northern most intercepts reported to date, intersected 72.5 metres grading 1.11% copper, 0.19 g/t gold and 9.61 ppm silver from 150.0 to 222.5 metres. Within the area of the proposed Wight pit previously modeled as waste, drill hole WB04-110 intersected 75.0 metres grading 2.02% copper, 0.62 g/t gold and 13.87 ppm silver from 92.5 to 167.5 metres.

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For further information contact:
Brian Kynoch, President - 604.669.8959;
Patrick McAndless, Vice President Exploration - 604.488.2665; or
Sabine Goetz, Investor Relations - 604.488.2657 / info@imperialmetals.com



Form 1 Submission - Change in Issued and Outstanding Securities

Issuer:

Imperial Metals Corporation

Symbol

Reporting Period:

10/01/2004 - 10/31/2004

Summary

Issued & Outstanding Opening Balance

25,812,689

As at:

10/01/2004

Effect on Issued & Outstanding Securities

Stock Option Plan

7,000

Other Issuances and Cancellations

2,064,250

Issued & Outstanding Closing Balance:

27.883,939

Stock Option Plan

Stock Options Outstanding Opening Balance:

948,700

As at:

10/01/2004

Effective Date

SAR **Options Granted**

Options Exercised

Options Cancelled

SAR Reduction in

10/07/2004

Ν

7,000

Reserve

Filer's comment

exercise by Pat McAndless @ \$0.50 per share.

Totals

0

7,000

0

Stock Options Outstanding Closing Balance:

941,700

As at:

10/31/2004

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities	
10/04/2004	Warrants	14,000	
Filer's comment exercise of share purcha	se warrants @ \$5.50.		
10/07/2004 Filer's comment	Warrants	2,000	
exercise of share purcha	se warrants @ \$5.50.		
10/07/2004	Warrants	5,000	
Filer's comment exercise of share purcha	se warrants @ \$5.50.		
10/13/2004	Warrants	3,500	
Filer's comment exercise of share purcha	se warrants @ \$5.50.		
10/18/2004	Warrants	4,750	
Filer's comment exercise of share purcha	se warrants @ \$5.50.		
10/19/2004	Warrants	000.01	

Filer's comment

exercise of share purchase warrants @ \$5.50.

10/21/2004

Private Placement

2,025,000

Filer's comment

Consisting of 1.325,000 common shares @ \$7.50 per share and 700,000 flow-through shares @ \$9

Totals

2.064,250

Filed on behalf of the Issuer by:

Name:

Rio Budhai

Phone:

604-488-2659

Email:

riobudhai@imperialmetals.com

Submission Date:

11/01/2004 18:17:09

Last Updated:

11/01/2004 18:16:35